

MetLife Statement of Health User Guide – State of Georgia September 2019





General Overview

- User selects coverage requiring a Statement of Health (SOH) on the GaBreeze system. This can be done via the website or the GaBreeze Benefits Center.
- On the GaBreeze website, the user will see a "Your Action Needed" with a link to complete the MetLife SOH. By selecting the link, the user will authenticate to the MetLife website.
- User will be directed to the MetLife website and will complete the SOH. If the SOH is for the Spouse Life plan, the user will be asked to fill in information for the spouse. This information will then allow MetLife to send an email directly to the spouse to complete their own SOH.
- Once the user (or spouse) completes their SOH, MetLife will review it. Based on their review, a determination will be communicated back to GaBreeze. Dependent on their determination, coverages and deductions will be updated on the GaBreeze system accordingly.
- **Please note*:** Eligible dependent children are not required to complete a SOH for Child Life insurance.
- For Technical Assistance with SOH questions, please call MetLife at 877-9MET-WEB.





Detailed Steps Cont'd Detailed Steps

GaBreeze Steps

Step 1 – User has an enrollment opportunity on the GaBreeze system.

Step 2 – User will authenticate to the GaBreeze system. This can be done through the User ID and password on the GaBreeze website or similarly through the GaBreeze Benefits Center.

Step 3 – If the enrollment opportunity is either a Newly Eligible or Open Enrollment, the user will see the item on the GaBreeze Website. If the enrollment opportunity is user driven (i.e. a mid-year family status change), the item will not be displayed.







Detailed Steps Cont'd

Step 4 – When the user proceeds to either the Employee Life and/or Spouse Life plan, they will see the specific options that will require a Statement of Health (SOH). The options that require a SOH will depend on several factors. Below is a screen print of an example.

View (PDF, 5,602 KB)			
INFO Since you have dependents on file, consider enrolling	ng in life insurance coverage.		
hoose Your Option			Related Info View your current Employe
overage effective Date (mm/dd/ccvv)	Annual	Monthly	Life coverage
0-1	Coverage	Decise	Tools and Calculators
Option	40.00	\$0.00	Estimate Your Employee
1x Benefit Salary	çoloo	40100	Life Needs
2x Benefit Salary 1			
3x Benefit Salary ¹			
 Ax Benefit Salary ¹ 			
5x Benefit Salary 1			
© 6x Benefit Salary ¹			
7x Benefit Salary ¹			
8x Benefit Salary ¹			
9x Benefit Salary ¹			
10x Benefit Salary ¹			
This option requires the Statement of Health Form before cove	rage can take effect.		
o you want to pay for coverage on a before-tax or afte	er-tax basis?		
Before-Tax 🔘 After-Tax			





Detailed Steps Cont'd

Step 5 – When the user selects an option that requires a Statement of Health (SOH), a message will also appear alerting the user to this additional step. The user must click on the "OK" button to proceed in the enrollment flow.



Step 6 – When the user has completed their election choices in the enrollment flow, they will be directed to a summary page to review their choices before the enrollment is complete. On this summary page, there will also appear a message under each applicable plan that requires a Statement of Health (SOH) for MetLife. Below is a screen print of an example.

Employee Life	1x Benefit Salary Coverage - \$ Dollar Amount Payment - Before-Tax
	You are required to complete an medical history form for the insurance coverage that you requested. You can complete the form now on the the MetLife Statement of Health web site.





Detailed Steps Cont'd

Step 7 – When the user has completed their election choices in the enrollment flow, they will be directed to a completed successfully page. On this summary page, there will also appear a message. Below is a screen print of an example:



Step 8 – After the user reviews their election choices and clicks on the "Complete Enrollment" button, on their main home page on the GaBreeze website, they will see a new "Action Needed" indicating they have to complete the Statement of Health (SOH) process for their recently election. Once the user clicks on the "Complete your form" link, they will be directed to the MetLife website.







Detailed Steps

MetLife Steps

Steps 8 -16 are pertaining to the Employee Statement of Health (SOH) process with MetLife.

Step 8 - When a user is required to complete a Statement of Health (SOH), the SOH link will be presented on the MetOnline Product page.

*Please note: The SOH link will not be presented if a user is not required to complete a SOH.







Step 9 - The Statement of Health (SOH) homepage displays user directed information. The user will see a listing of all applicants that are required to complete a SOH form and the current status for each of the applicants. Each applicable coverage will also be displayed under each applicant's name. Note: You can choose to pre-register and enter the spouse email either before or after you select "complete now" to do the SOH.

	Welcome Tom Sr		Welcome To				2 Profile		<u>ut</u>
etLife		My Accounts	•	Claim Center	Docus & For	ments ms	Customer Support		
tatement of Health Status Cor	nmon Questions Contact SOH Sp	ecialist							
Statement of Heal	th				-	Print			
In order for MetLife to fully evaluat regarding the health of each Prop	te the coverage you requested for you osed Insured named below must be pr	and/or your dependents, information ovided. For you and your dependent	ı s						
ander age 16, please click on the 18 or over, they will need to comp copy of the form which will prepop accuracy of your answers, making	applicable link below to provide this in lete a Statement of Health form. Once ulate with the answers you gave us. E g any necessary correction(s), sign and	completed, you will be able to print a ach dependent must then verify the I mail the form.	1						
Tom Smith Supplemental Life Insurance, Long Term Disability coverage	SOH Completion Required	Complete Now							
Patricia Smith	SOH Completion Required	Learn How							





Step 10 - Once the user clicks on the "Complete Now" button, they will be brought to the Personal Data screen. The information on this screen may be pre-filled, if previously provided. The information will remain editable if any of the information needs to be changed. Once all of the information has been added or confirmed, the user clicks "NEXT" to proceed to the next page. The user also has the option to "Finish Later" and all information will be saved for 60 days. Upon logging back into MyBenefits, the user will receive the message "SOH Saved/Completion Required" and can proceed where they left off prior to saving their information. When complete click "NEXT".

My Accounts	Claim Center	Documents & Forms	Custom Support
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Include country code if outside			
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Step 11 - The next screen will be the medical questionnaire. The user will then be asked to answer a small number of medical questions. Answers to these questions will determine if further medical questions are necessary. Click the "NEXT" when complete.

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	14. 				
atement of Health Status Common Questions Contact SOH Specialist					
Statement of Health			🖨 Print		
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Health Information					
1. Please enter: Height: 6 feet 0 inches Weight: 22	5 pounds				
2. Are you now on a diet prescribed by a physician or other health care provider?	O Yes 🖲 No				
3. Are you now pregnant?	◎ Yes ⑧ No				
4. Are you now, or have you in the past 5 years, used tobacco in any form?	🔘 Yes 🖲 No				
5. In the past 5 years, have you received medical treatment or counseling by a physician or other health care provider for, or been advised by a physician or other health care provider to discontinue, the use of alcohol or prescribed or non- prescribed drugs?	🔘 Yes 🖲 No				
8. In the past 5 years, have you been convicted of driving while intoxicated or under the influence of alcohol and/or any drug?	🛇 Yes 🖲 No				
 Have you had any application for life, accidental death and dismemberment or disability insurance declined, postponed, withdrawn, rated, modified, or issued other than as applied for? 	⊘ Yes ⊛ No				
 Are you now receiving or applying for any disability benefits, including workers' compensation? 	◎ Yes ⑧ No				
9. Have you been Hospitalized as defined below (not including well-baby delivery) in the past 90 days? Hospitalized means admission for inpatient care in a hospital: receipt of care in a hospital cality, intermediate care facility, or long term care facility; or receipt of the following treatment wherever performed: chemotherapy, radiation therapy, or	© Yes ⊛ No				
oranysis. 10. Have you ever been diagnosed or treated by a physician or other health care provider for Acquired Immunodeficiency Syndrome (AIDS), AIDS Related Complex (ARC) or the Human Immunodeficiency Virus (HIV) infection?	© Yes € No				
11. Have you ever been diagnosed, treated or given medical advice by a physician or other health care provider for:					
a. cardiac or cardiovascular disorder?	🔘 Yes 🖲 No				
b. stroke or circulatory disorder?	🗇 Yes 🖲 No				
c. high blood pressure?	🔘 Yes 🖲 No				
d. cancer, Hodgkins disease, lymphoma or tumors?	🛛 Yes 🖲 No				
e, anemia, leukemia or other blood disorder?	O Yes No				





Step 12 - Now it is time to "E-Sign" the Statement of Health. The following steps should be followed for this step: 1) Check the Fraud Warning, Declarations and Signature, Privacy Notice and Consent Statement box; 2) Check the Authorization box; 3) Select State and Country of Birth; 4) Enter their Password (i.e., Date of Birth, SSN, Employee ID) 5. Click Submit

Note: If you require additional medical information, after you click "Submit" you will have the option to schedule your paramedical exam.

			2		
MetLife	My Accounts	•	Claim Center	Documents & Forms	Custon Suppor
Statement of Health	oon openanst			Print	
Submit Online					
Review/Edit the Statement of Health or choose one of the foll	owing methods to finish:				
Use the scrollbar to view the statements					
FRAUD WARNING If you reside in or are applying for insurance under a policy please read the applicable warning: More information	Print issued in one of the following states,	• •			
To continue, please check the box(es) to indicate you have	ve read and understand the following:				
Authorization	Nouce, and consent statement				
State of Birth: -Select- Country of Birth: -Select-	•				
				_	
Electronic Signature (eSignature)					
I have completed the statement of Health. I acknowledge Statement of Health and all the notices, declarations and print and retain a copy of the Statement of Health form for entering my password and clicking the " Submit" button signature and submitting the Statement of Health for con-	that i nave read and understand the other documents provided. I agree to ir my records. I understand that by below I am providing my electronic sideration by MetLife.				
MyBenefits Password*: "Note: Pas	swords are case sensitive.				
				_	





Step 13 - Based on the answers provided, the Statement of Health may be auto approved. If so, an auto approval message will be displayed. For all others, there may be a "PENDING" notification.

Please note- if you did not enter your spouse email information at the beginning of the online form then you still have the option to do it on your submission confirmation page. Select "provide email address".







Step 14 – Once you have selected "Provide email address," The user should enter their dependent spouse information – this may be pre-filled if previously provided. Once all of the information has been added or confirmed, the user clicks "NEXT" to proceed to the next page. The user also has the option to "Finish Later" and all information will be saved for 60 days. Upon logging back into MyBenefits, the user will receive the message "SOH Saved/Completion Required" and can proceed where they left off prior to saving their information. When complete click "NEXT".

							Return to Home Page
				Welco	me Ton	n Smith	🚨 <u>Profile</u> 🛱 Log
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	of Health						
Please review and confirm eaving this page.	the information below. If	you have not yet saved you	Edit	fore Ne	eed Hel	թ? hnical Que։	stions?
Patricia Smith Date of birth January,01 1969 Gender				R	Stat ad our	tement of I	Health question?
Female Dependent's Email psmith@email.com				_			
Back Cancel Privacy Policy Terms of	Use	NV - All Rights Reserved - 1011	5407112(exp0616)	ext			
PEANUTS © 2014 Peanuts Wo	orldwide LLC						





Step 15 – The User will be taken to the Fraud Warning, Privacy Notice, and Consent Statement box and enter their password. Click "SUBMIT" when completed.

					Return to Home Page
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benefits by Motifie	Mv		-	MW	Customer
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Change and a fill a slab					
Statement of Health					
Dependent 2 Electronic 3 Thank You					
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Legal Statements		•	Тес	hnical Quest	tions?
Please review and acknowledge the legal information and disclosures below.		•	Sta	tement of H	lealth question?
	*	Rea	nd our		
If you reside in or are applying for insurance under a policy issued in one of the following states	. 🗉				
please read the applicable warning:					
More information					
DECLARATIONS AND SIGNATURES I have read this Statement of Health and declare that all information given above is true and					
					×
To continue, please check the box to indicate you have read and understand the following:					db.
Fraud Warning, Declarations and Signatures, Privacy Notice, and Consent Statement					Fe
Electronic Signature					
I have completed the Statement of Health. I acknowledge that I have read and understand the Statement of Health and all the notices, declarations and other documents provided. I agree to pr and retain a copy of the Statement of Health form for my records. I understand that by entering r password and clicking the "Submit" button below I am providing my electronic signature and	int ny				
submitting the statement of Health for consideration by Metche.					
MetLife Login Password Please enter the password you use to log in to MetLife					
*Note: Passwords are case sensitive.					
Back	mit				
	_				
Privacy Policy Terms of Lise					
Copyright © 2014 Metropolitan Life Insurance Company NY, NY - All Rights Reserved - L0115407112[exp0616]					
PEANUTS © 2014 Peanuts Worldwide LLC					





Step 16 – After clicking "SUBMIT", the next screen provides the confirmation that the Dependent Spouse will be notified via email. *Please note: email will be triggered within 24 Hours or less to the spouse email provided. The email provided will also be confirmed at the bottom of the screen- any updates to that email address can easily be done by selecting "update email". Or if the email was not received, select "resend email" to have it sent again.







Steps 17 -20 are pertaining to the Dependent Statement of Health (SOH) process with MetLife.

Step 17 – In less than 24 hours after the employee has pre-register the Dependent Spouse, an email will be sent to the spouse that will allow them access to MyBenefits to complete their Statement of Health (SOH). **Please note**: Generated ID for MyBenefits is provided.







Step 18 – When the Dependent Spouse clicks on link from their email, it will bring them to the MyBenefits website. The Generated ID Number will carry over to their registration page. Spouse will need to complete the registration:

Personal Information - Enter first name, last name, Generated ID Number, Date of Birth, Email Address

User Name and Password - Spouse will create their own username and password to access MyBenefits

Security Questions – Spouse will select 3 different security questions and answer them.

Terms of Use – Spouse will need to agree to the terms of use and then click submit to successfully register

MetLife 🤐		My Accounts	-	Claim	Documents & Forms	Custo
tatement of Health Status	common Questions Contact SOH Specialist					
Statement of Hea	alth Pre-Registration (Spo	use)			te Print	
Submit Online		Souther and the second s				
Anolisent Information						
Spourse Name	Patricia Smith					
Spouse Gender	O Male ® Female					
Spouse Date of Birth	Jan • 01 • 1969 •					
Spouse E-mail Address:	Pinnes enter your Speces's personal eMait address.					
Confirm E-mail Address	car preside, president de recorde a manada travar abarrara.					
Legal Statements						
Use the scrollbars to view	the statements					
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FRAUD WARNING:						
If you reside in or are app please read the applicable	lying for insurance under a policy issued in one of the warning:	e following states,			_	
More information						
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To continue, please check	the box(es) to indicate you have read and under	itand the following:				
💷 • Fraud Warning, Priva	cy Policy and Consent Statement					
Electronic Signature (eSig	nature)					
I have read this enrollment given, including personal, and complete to the best o used by MetLife, to help di administration of my group Form, and if included, the Section (including the Auti Consent Statement, and th clicking on the "Submit" b	form or other insurance form ("Form") and deci- orverage, beneficiary, hospitalization and medic orverage, beneficiary, hospitalization and medic of my knowledge and belief. I understand that this termine insurance. I have read and acknowledge the Deciration Section, Exclusions and Limitations are considered and acknowledge the e-order Provide the section of the section of the moment of the section of the section of the sec- ection of the section of the section of the sec- ection of the section of the section of the sec- tion of the section of the section of the sec- tion of the secti	are that all information al information, is true information will be d/or ongoing entire contents of the Section, Authorization section, Authorization d the Fraud Warning), pring my password an. . This is a legally				
binding electronic signatu	· ·	ananatata ta ta ta Tan fi i				
MyBenefits Password*:						





Step 19 – Once the Dependent Spouse registers on the MyBenefits website, they will see the registration confirmation where they will accept the terms and conditions. The Dependent Spouse should check the box after reviewing the terms and conditions, then select "Continue".







Step 20 – After the Spouse clicks on the "Continue" button, they will be taken to the Statement of Health (SOH) landing page where they will select to complete the SOH online. **Please Note**: The employee information will not be visible to the Dependent/Spouse. They will only see their name and the "Complete Now" notification. The next step is to click the "Complete Now" button. At this point the SOH completion process is exactly the same as the process for the employee noted above in Steps 8 - 18. The Dependent/Spouse will complete SOH and eSign.

			Accounts	Forms	Support
Your dependent needs to complete the St	atement of Health.				
Patricia Smith					
Dependent Life Insurance		Complete Opline N	LOUV.		
Total coverage requested	\$25,000,00	Complete Online N	1044		
Coverage that doesn't require proof of good health:	\$12,500.00				
Coverage that requires proof of good health:	\$12,500.00				
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